



Andrea Shine Boltz | The Integrity & Experience You Deserve.
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 Novato, California

Tell Us About Yourself ~ Quick Loan App.

I want to:

Purchase

Refinance

Current Mortgage

Fixed

ARM

Rate _____%

Purchase Price Range

\$ _____

Amount of Down

Payment \$ _____

Employment Information

If Employed In Current Position for Less Than Two Years

Referred By: _____

Borrower

Name _____
 SSN _____ Date of Birth _____
 Home Phone _____
 Office Phone _____

Co-Borrower

Name _____
 SSN _____ Date of Birth _____
 Home Phone _____
 Office Phone _____

Present Address

Own Yes No Number of Years _____
 Street _____
 City, State, ZIP _____

Debt

	Mo. Payment	Balance
1 st Mortgage	_____	_____
2 nd Mortgage	_____	_____
Tax & Insurance	_____	_____
Consumer Debt*	_____	_____
Alimony/Child Support	_____	_____

*(e.g., Credit Cards, Auto Loans, Student Loans, etc.)

TOTAL

Borrower

Self Employed Yes No
 Name and Address of Employer _____

 Years On This Job _____
 Years In This Line of Work _____

Gross Monthly Income

	Borrower	Co-Borrower
Base Salary	_____	_____
And/Or	_____	_____
Commission	_____	_____
Other	_____	_____

TOTAL

Co-Borrower

Self Employed Yes No
 Name and Address of Employer _____

 Years On This Job _____
 Years In This Line of Work _____

Borrower

Self Employed Yes No
 Name and Address of Employer _____

 Years On This Job _____

Co-Borrower

Self Employed Yes No
 Name and Address of Employer _____

 Years On This Job _____

Assets

Bank Accounts _____
 Gift Funds _____

Real Estate

My Current Home Is Worth \$ _____
 I Will Be Selling It For \$ _____/Rent For \$ _____

Declaration

Have you been declared bankrupt within the past 7 years? Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years? Yes No
 Do you intend to occupy the property? Yes No
 Are you presently delinquent or in default on any Federal debt? Yes No
 Have you had an ownership interest in real property in the last 3 years? Yes No
 Are you a U.S. citizen? Yes No Are you a permanent resident alien? Yes No

Authorization

Verification or reverification of any of the information herein, including a complete credit profile, may be made at any time by the mortgage loan officer listed at the top of this form, his or her agents, successors, and assigns, either directly or through a credit reporting agency, from any source named herein, and the original copy of this form will be retained even if response to the prequalification is unfavorable.

Signature _____ Date _____ Signature _____ Date _____